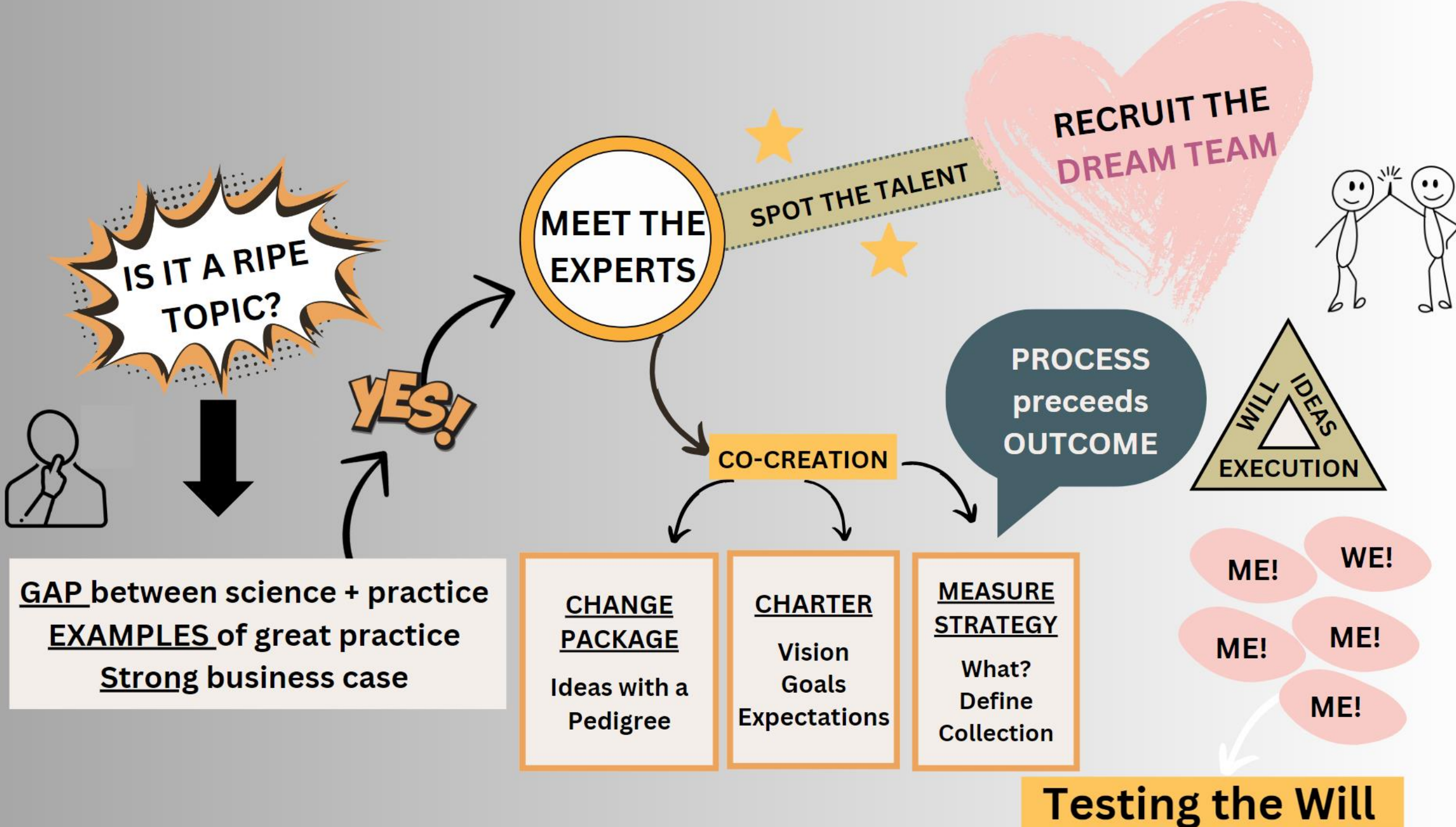




Data-Driven Improvement: Metrics Overview

Estefania Rubio, MD, MPH



GAP between science + practice
EXAMPLES of great practice
Strong business case

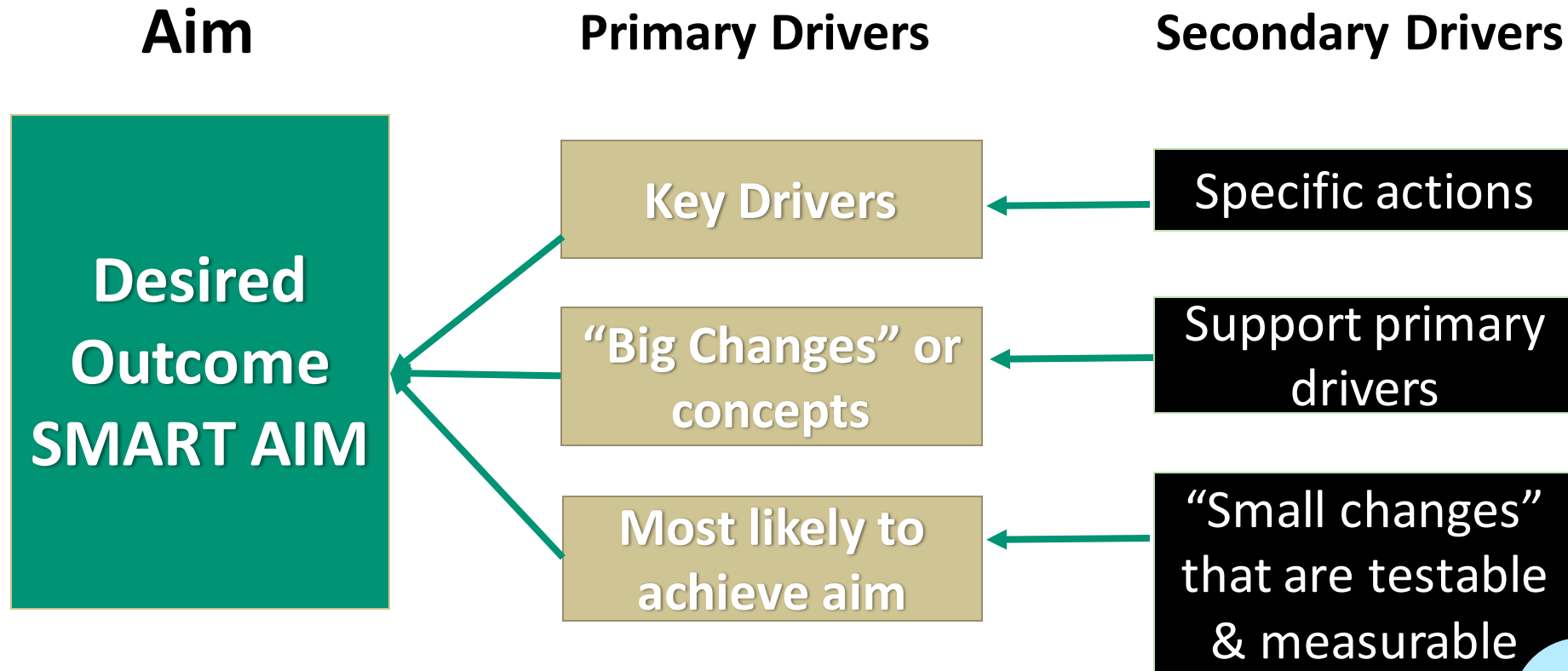
CHANGE PACKAGE
 Ideas with a Pedigree

CHARTER
 Vision
 Goals
 Expectations

MEASURE STRATEGY
 What?
 Define
 Collection

Testing the Will

Key Driver Basic Concepts



PROCESS
PRECEDES
OUTCOME

Aim

Primary Key Drivers

Secondary Key Drivers

Primary Aim:

By June 2025, participating hospitals will achieve a 20% increase in discharge readiness for NICU infants measured by

1. Parental technical readiness checklist completion
2. Emotional readiness score by parent questionnaire

Secondary Aim:

By June 2025, participating hospitals will achieve a 20% increase in the completion of a discharge planning tool upon discharge home

Family Engagement and Preparedness

Educate caregiver to take ownership of infant care

Implement a discharge planning tool starting at admission

Engage care team to coach parents on infant care skills needed for transition to home

Health Related Social Needs

Assess family needs and connect to resources

Train and commit to dignity and respect in all family interactions

Transfer and Coordination of Care

Orient caregivers to primary care/medical home

Coordinate referrals to subspecialist / rehab / mentoring p

Provide a comprehensive discharge care

PROCESS
PRECEDES
OUTCOME

Direction of causality

AIM

By 6/2025, participating NICUs will achieve a 20% increase in:

Discharge readiness for NICU infants measured by:

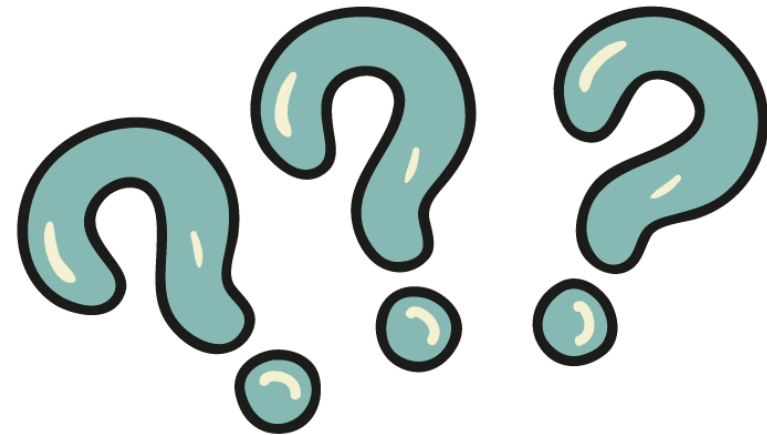
- a. Parental technical readiness checklist completion**
- b. Emotional readiness score by parent questionnaire**

Completion of a discharge planning tool upon discharge home

* Baseline will be established with the first quarter of hospital data

OUTCOME MEASURES

“Provide feedback on whether changes are having the desired impact on patient outcomes.”



AIM

QI Outcome Measures

By 6/2025, participating NICUs will achieve a 20% increase in:

Discharge readiness for NICU infants measured by:

- a. Parental technical readiness checklist completion**
- b. Emotional readiness score by parent questionnaire**

Completion of a discharge planning tool upon discharge home

*** Baseline will be established with the first quarter of hospital data**

PROCESS MEASURES

Indicate what a provider does to maintain or improve health

“Are the parts/steps in the system performing as planned?”

STRUCTURAL MEASURES

“Assesses features of a healthcare organization or clinician relevant to its capacity (infrastructure) to provide healthcare.”

Policies / Processes / Guidelines

Secondary Drivers

Primary Key Driver

Family Engagement and Preparedness

Educate caregivers to take ownership of infant care

% of infants with a complete technical readiness checklist

Implement a discharge planning tool starting at admission

% of infants with a complete discharge planning tool

Engage care team to coach caregivers on infant care skills needed for transition to home

% of RNs and providers provided training on processes to coach caregivers

Secondary Drivers

Primary Key Driver

Health Related Social Needs

Assess family needs and connect to resources

% of primary caregivers screened for HRSN and referred to appropriate services

Train and commit to dignity and respect in all family interactions

% of RNs and providers that attended a Respectful Care Training since October 2023

Primary Key Driver

Transfer and Coordination of Care

Secondary Drivers

Orient caregivers to primary care/medical home

% of infants whose PCP was identified and a clinician-to-clinician handoff call took place prior to NICU discharge

Coordinate referrals to subspecialist/rehabilitation services/mentoring programs

% of infants for whom all necessary appointments were scheduled prior to discharge

Provide a comprehensive discharge summary to caregivers and care team

% of infants provided with copies of their Discharge Summary and Patient Plan of Care prior to discharge



HOMeward BOUND INITIATIVE

Complete for up to 20 infants discharged home who had a minimum 2-day NICU stay				
STUDY ID # _____ (start with 001 and number sequentially until the end of the initiative)				
PATIENT DEMOGRAPHICS				
Discharge month _____ Discharge year _____	Saturday/Sunday/ Holiday discharge <input type="checkbox"/> Yes <input type="checkbox"/> No	Length of stay _____ days (count if patient was in bed at midnight)		
Primary caregiver preferred language <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Creole <input type="checkbox"/> Other: _____ <input type="checkbox"/> Unknown	Primary caregiver race (check all that apply) <input type="checkbox"/> Asian <input type="checkbox"/> Black <input type="checkbox"/> White <input type="checkbox"/> Other: _____ <input type="checkbox"/> Unknown	Primary caregiver ethnicity <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Unknown		
Gestational age at birth (complete weeks only) _____	Type of insurance <input type="checkbox"/> Medicaid/Medicaid plans <input type="checkbox"/> Private <input type="checkbox"/> Self-pay <input type="checkbox"/> Other: _____ <input type="checkbox"/> Unknown	Inborn: <input type="checkbox"/> Yes <input type="checkbox"/> No		
Birth weight (grams) _____				
DISCHARGE PREPAREDNESS				
Check all that was documented in the patient's chart:		<input type="checkbox"/> Complete technical readiness checklist <input type="checkbox"/> Complete discharge planning tool <input type="checkbox"/> Call to pediatrician/PCP (clinical-to-clinical hand-off) <input type="checkbox"/> Follow-up phone call within 3 days after discharge <input type="checkbox"/> None		
Primary caregiver received the document(s) and verbal education on (check all that apply):		<input type="checkbox"/> Patient Specific Care Plan <input type="checkbox"/> Discharge summary <input type="checkbox"/> None		
Primary caregiver SDOH screening was:		<input type="checkbox"/> Positive <input type="checkbox"/> Declined <input type="checkbox"/> Negative <input type="checkbox"/> Not documented		
<input checked="" type="checkbox"/> Primary caregiver screened positive for (check all that apply):		<input type="checkbox"/> Food insecurity <input type="checkbox"/> Housing instability <input type="checkbox"/> Utility needs <input type="checkbox"/> Transportation needs <input type="checkbox"/> Feeling unsafe at home/IPV <input type="checkbox"/> Other _____		
<input checked="" type="checkbox"/> Action plan for positive SDOH screening prior to discharge included (check all that apply):		<input type="checkbox"/> Social work consult completed <input type="checkbox"/> None <input type="checkbox"/> Further assessment completed <input type="checkbox"/> Appropriate resources provided <input type="checkbox"/> Appropriate referrals arranged		
Appointments prior to discharge:	Scheduled	Not scheduled	Pt. declined	Not applicable
PCP appointment within 3 days of DC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specialty appointments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Therapy (OT, ST, PT)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Healthy Start	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Early Steps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medicaid Managed Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Equipment appointments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EMOTIONAL READINESS ASSESSMENT				
<input type="checkbox"/> Completed <input type="checkbox"/> Not completed/not documented <input type="checkbox"/> Patient declined				
<input checked="" type="checkbox"/> Primary caregiver was: Confident their infant's heart rate and breathing were safe Confident that their infant was developing and growing Ready for their infant to come home	Not at all	Somewhat	Very	
Confident their infant's heart rate and breathing were safe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Confident that their infant was developing and growing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Ready for their infant to come home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PATIENT-LEVEL DATA

Report on up to 20 infants per month; 5 per birth weight category

Disaggregate by race, ethnicity, insurance type, LOS



PATIENT-LEVEL DATA

Aggregate Monthly Report of infants <u>discharged home</u> with a minimum 2-day NICU stay		
# of eligible infants discharged home	_____	
# of eligible infants whose primary caregivers had SDOH screening documented using a SDOH screening tool	_____	<input type="checkbox"/> Unknown
# of eligible infants whose primary caregiver declined SDOH screening	_____	<input type="checkbox"/> Unknown
# of eligible infants whose primary caregiver screened positive for SDOH	_____	<input type="checkbox"/> Unknown
# of eligible infants whose primary caregiver screened positive for SDOH, and was connected to appropriate services/resources	_____	<input type="checkbox"/> Unknown

Report aggregate data on SDOH screening and referral each month



Homeward Bound Hospital-Level Data Collection Form

Guidelines, Policies, and/or Processes

- 1- Not Started
- 2- Planning
- 3 -Started Implementing – Started implementation in the last 3 months
- 4- Implemented – Less than 80% compliance after at least 3 months of Implementation (Not routine practice)
- 5- Fully Implemented – At least 80% compliance after at least 3 months of Implementation (Routine practice)

<i>To what extent is your hospital:</i>	Not started 1	Planning 2	Started to Implement 3	Implemented 4	Fully implemented 5
Implementing a policy, guideline, or procedure to administer a Social Determinants of Health (SDOH) Assessment tool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Developing process maps of key personnel, tools, information systems and timing to access SDOH from maternity units	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Implementing a guideline, policy, or procedure to supply food vouchers and breast pumps.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Creating a strategy to provide families with a list of Pediatricians who can manage NICU graduates and accept Medicaid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Implementing a guideline, policy, or procedure to identify and call PCP prior to discharge for patients based on unit specific criteria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Creating a patient-specific care plan for the family that includes needed subspecialties, ST, PT, OT, home health services, equipment, and NICU developmental follow-up programs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Creating a standardized format for DC summary including history and all care provided	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Implementing a guideline, policy, or procedure to provide multiple copies of DC summary for each appointment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Implementing a guideline, policy, or procedure to call parents of patients based on unit criteria within 3 days after discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Engaging a family advisor in the QI team	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Engaging a community advisor in the QI team (e.g. Healthy Start representative, home visiting program representative)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Staff Training

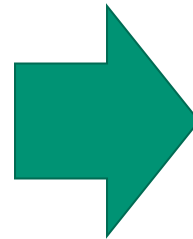
Please add the percentage of nurses and NICU providers who have been trained on the following:

<i>Has your Staff been trained on:</i>	Nurses	NICU providers
A process to engage the care team in coaching parents on infant care skills needed for the transition to home	_____ %	_____ %
<i>Has your Staff attended:</i>	Nurses	NICU providers
A Respectful Care training since October 2023 and committed to Respectful Care practices	_____ %	_____ %

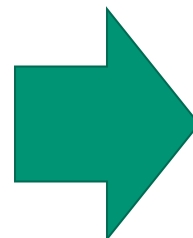
Questions? Please contact FPQC@usf.edu

10/11/2023

HOSPITAL-LEVEL DATA



- Not started
- Planning
- Started to implement
- Implemented
- Fully Implemented



Cumulative Percent



Individual Hospital Levels of Participation are Required by FDOH

HB Hospitals will receive a star for each of the metrics

Attendance and Engagement					
Coaching Call (CC) Attendance		Patient-Level Data Submitted every month on the 21st		Hospital-Level Data (Quarterly) submitted every quarter	
Attendance 100%		Patient-Level Data Last Submitted on February 2023		Hospital-Level Data Last Submitted on December 2022	
# of CCs your hospital attended	Total # of Coaching Calls	# of Months your hospital reported	Total # of Reporting Months	# of Quarters your hospital reported	Total # of Reporting Quarters
3	3	2	3	1	2



**PAIRED INITIATIVE
FAMILY CENTERED CARE IN THE NICU**

PROUDLY AWARDED TO:

Taral Hospital

For your team's dedication and hard work in promoting family-centered care and improving infant care within your unit

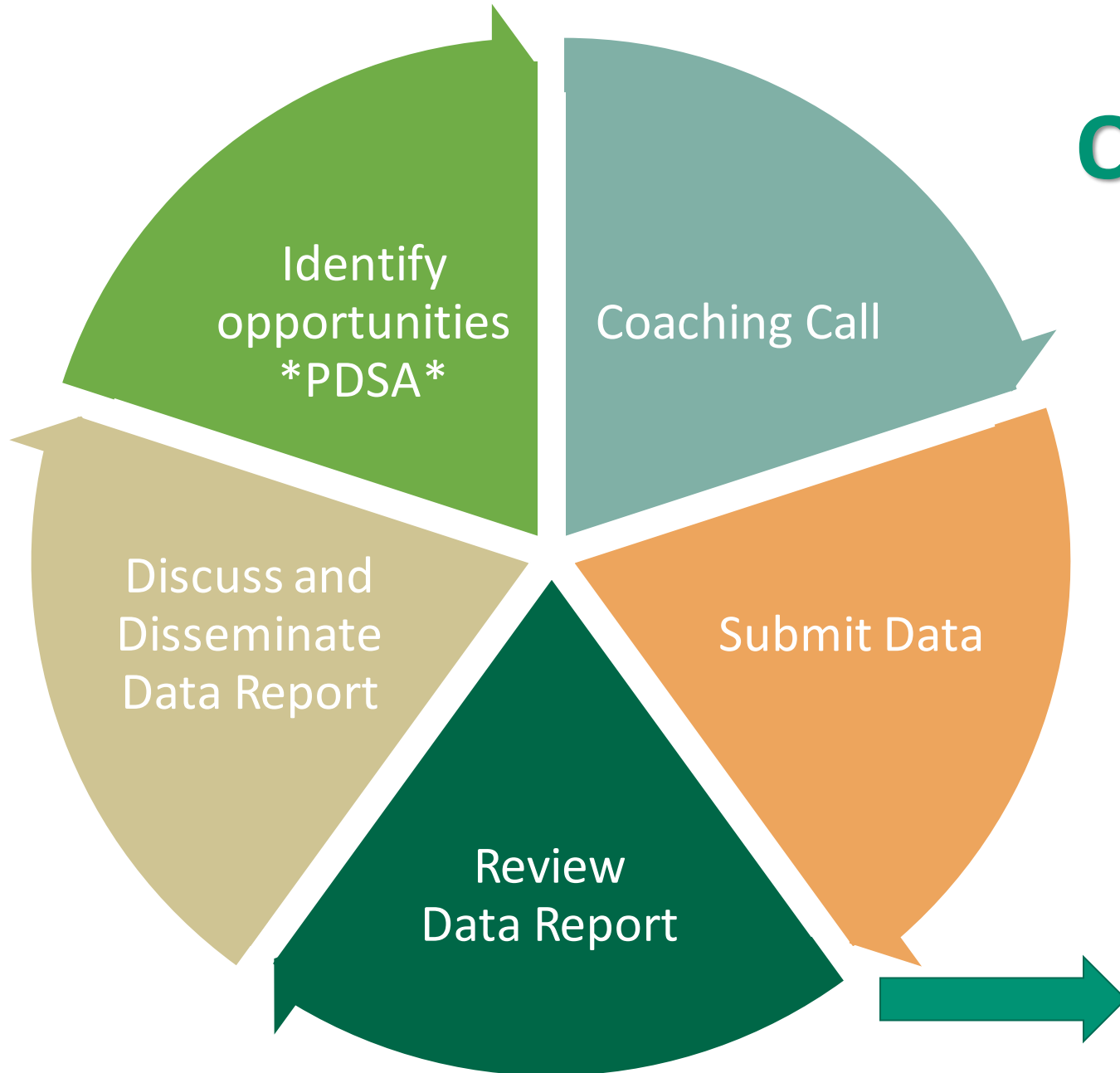
William M. Sappenfield
FPQC Director

 Mark Hudak
FPQC Physician Lead
 Samarth Shukla
FPQC Physician Lead

Data Without Action is Just Numbers on Paper



QI MONTHLY CYCLE



QI REPORTS

- Aim
- Run Charts
- Track Process, Structural, and Outcome Measures
- Add your PDSAs

IMPORTANT REQUESTS

- Track completion of your hospital's Data Use Agreement (DUA)
- Let us know of any changes in your HB team: data lead resources
- Attend the data webinar
- Submit your hospital-level data by December
- Patient-level data collection starts in January

HB DATA WEBINAR

**Date: Tuesday, October 24, 2023
2:00 PM – 03:00 PM EDT**

- Importance of data for the HB initiative
- Data definitions, inclusion criteria
- Data tools - data collection sheets
- Processes to submit data
- Review of a sample report
- Using your report to guide improvement



Questions?

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www.fpqc.org



“To improve the health and health care of all Florida mothers & babies”